

# Inventory Planner



# Introduction

Inventory Planner is an Inventory forecasting and purchase planning software for E-commerce Merchants.



# Forecasting

## **Accurately forecast sales,**

- Prevent overstocks and out-of-stocks by knowing how much you'll sell and when
- Go beyond your spreadsheet-based inventory forecasting & planning
- Gain reliable & accurate sales predictions – even when the market fluctuates or demand shifts
- Easily generate sales forecasting for new products

# Planning

## **Make faster and smarter purchasing decisions,**

- Know what, when and how much to order/reorder & to which warehouse
- Use customized metrics to prioritize your inventory purchasing decisions and maximise ROI
- Easily create purchase orders directly from your replenishment recommendations
- Plan your inventory purchasing budget to meet revenue goals

# Integrations

## E-Commerce



## IMS



## Accounting & Other



# Connecting to your Store...

Go to IP  
Website

Create a free  
14 days trial  
account

Click "New  
Connection"  
under Account  
Settings

Select the  
platform

# IP Account Set up,

- Connections & Warehouses
- General
- Forecast
- Purchase Orders
- Users



# Understanding Inventory Planner Modules

- ❖ Replenishment
- ❖ Edit Forecast
- ❖ Catalog
- ❖ Stock Orders

# Glossary of Terms

- **Replenishment** - The number of stock that Inventory Planner believes that you need to buy in order to have the correct amount of stock for the forecasted sales during the planning period.
- **Lead Time** - The amount of time it takes to order a product from a vendor and receive it into inventory.
- **Days of Stock** - Period of time for which you would like to have enough stock.
- **Expected Date** - The expected date of the arrival of the most recent purchase orders. The expected date is automatically set as the PO creation date + the lead time.

# Replenishment



## Replenishment &amp; Forecast

Forecast Settings

On Order

Vendor Attributes

Forecast Method	seasonal, ignore stockouts	
Sales	544	23 months
Sales for Forecast	544	days
Trend	YoY trend 24%	months
YoY Trend %	24%	last 10 months vs. prev 10 months
Current Stock	44	Oct 18, 2022
On Order	100	
Sells Out In	127 days	Feb 22, 2023
Lead Time Forecast	162	for 150 days
Lead Time Closing Stock	-19	Mar 17, 2023
"Days of Stock" Period Forecast	144	for 151 days
"Days of Stock" Period Closing Stock	-162.0	Aug 14, 2023
Default Min Safety Stock	0	
Replenishment	162	Oct 17, 2022

# Understanding Replenishment Numbers...

- Edit Forecast
- Catalog
- Stock Orders
- Overstock



# IP Project Tasks

- Request data
- Update data
- Bulk Import
- Internal testing



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Thank you!